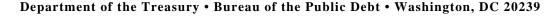
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

November 05, 2007 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill Issue Date: November 08, 2007

Maturity Date: May 08, 2008 CUSIP Number: 912795E31

High Rate: 3.780% Investment Rate 1/: 3.918% Price: 98.089000

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 90.31%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

| Tender Type | Tendered | | Accepted | |
|--|----------|------------------------------------|----------|------------------------------------|
| Competitive Noncompetitive FIMA (noncompetitive) | \$ | 45,921,800 1,519,564 225,000 | \$ | 16,255,520 1,519,564 225,000 |
| SUBTOTAL | | 47,666,364 | | 18,000,084 2/ |
| Federal Reserve | | 7,058,843 | | 7,058,843 |
| TOTAL | \$ | 54,725,207 | \$ | 25,058,927 |

Median rate 3.720%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.680%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 47,666,364 / 18,000,084 = 2.65

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$1,116,630,000